



A Tax Smart Way to Donate to USC Canada

Donating stock is now one of the easiest ways to support USC Canada's overseas work and save on your tax return. The Federal Government provides an extra incentive for donations of appreciated stocks and mutual funds to registered charities.

When you transfer publicly traded securities directly to USC Canada you will receive a tax receipt for the fully appreciated value of the donation and you won't pay any capital gains tax.

Here are a few easy steps to follow to make your donation:

1. Inform your broker that you would like to donate publically traded securities or mutual funds to USC Canada. ***Fill out the USC Canada "Transfer of Common Stocks and Mutual Funds" form on the next page*** and hand it to your broker.
2. If you don't have a broker, or would like more information about giving stocks and mutual funds, please call Brian McFarlane at 1-800-565-6872 x 249.

If you are looking for a way to make a significant contribution to USC Canada, please consider this method. You will save taxes and help even more people in the developing world.



USC Canada

Transfer of Common Shares and Mutual Funds

Date: _____
To: (name of broker) _____
Address: _____
From: (name of donor) _____
Address: _____

Charitable Donation details

Please transfer ____ (number) of shares/mutual funds of _____
currently valued at \$ _____ per unit* from my account to USC Canada. To facilitate the
issuing of my charitable receipt please release my name to USC Canada's broker.

**the final value of the transaction will be established at the time of transfer*

DEBIT

Donor Account Name: _____

Donor Account No: _____

CUIS Number: _____

(provided by your broker, identifies your transaction)

CREDIT

Please transfer to USC Canada's broker

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Account: USC Canada 460-10437-16
Tel: 613-567-6245 Fax: 613-237-7801